Technology Innovation Conference: Energy and Buildings

Workshop 3: REFURB











Workshop 3: REFURB

Chairperson:
Virginia Gómez Oñate
VITO/EnergyVille
Belgium











ACTIVATING CONSUMERS TO DEEP ENERGY REFURBISHMENT IN EUROPE



ONE-STOP-SHOP SOLUTIONS
FOR PRIVATE HOMEOWNERS

	Virginia Gómez Oñate, EnergyVille / VITO, Belgium REFURB is a consortium of 13 partners aiming to inspire homeowners to move a step further with their energy renovations and achieve zero energy renovation. REFURB gives an overview in a one-stop-shop model and establishes local partnerships
	and energy solutions close to consumers in the participating countries. Virginia Gomez Onate, REFURB coordinator, will highlight the main results of this project concluding in March 2018.
09.55 – 10.30	Boosting the latent market of single family building renovation in Belgium Anne Goidts, Bostoen, Belgium The Belgian market has traditionally been dominated by single family houses. Within REFURB, how to boost this latent demand has been investigated. Anne Goidts, Bostoen, will highlight some show-cases for Belgium and the Netherlands
10.30 – 11.05	Full scale consumer participation: experiences from Denmark based on the REFURB customer journey Peter Rathje, Project Zero, Denmark The ProjectZero transition project in Sonderborg/Denmark has worked on consumer participation since 2009. Peter Rathje, ProjectZero will talk about the customer journey and how the REFURB-project helped Sonderborg to achieve its full-scale consumer participation.
11.05-11.20	Break
11.20 – 11.55	Addressing the challenge of apartment building renovation Jelena Vidovic, BSC, Slovenia Multiapartment buildings have always been a challenge to renovate due to the different profiles of the occupants. REFURB project has also addressed this issue. Jelena Vidovic, BSC, will talk about the compelling offers for these type of buildings and the concrete experience of Eastern countries such as Slovenia and Estonia.
11.55 -12.30	Stimulating REFURB's impact in Europe Lisa Adema, Leeuwarden, Belgium The REFURB compelling offers have been tailor-made for the market segments within the REFURB countries. However, REFURB has also worked on implementation and expansion to other member countries and other market segments. Lisa Adema, Leeuwarden, will talk about hands-on experiences and a methodology for rollout and transfer illustrated with examples from the Netherlands.

Welcome by Virginia Gómez Oñate, EnergyVille / VITO, Belgium

One-stop-shop solutions for homeowners – The REFURB project

09.30

09.35-09.55

ACTIVATING CONSUMERS TO DEEP ENERGY REFURBISHMENT IN EUROPE



DEEP ENERGY RENOVATION THROUGH ONE-STOP-SHOP SOLUTIONS FOR PRIVATE HOMEOWNERS

> Virginia Gómez Oñate VITO / EnergyVille (BE)





- REFURB Concept
- REFURB Project Structure
- REFURB Main Findings:
 - Segmentation
 - Customer Journey
 - Compelling offers
- Estimated results

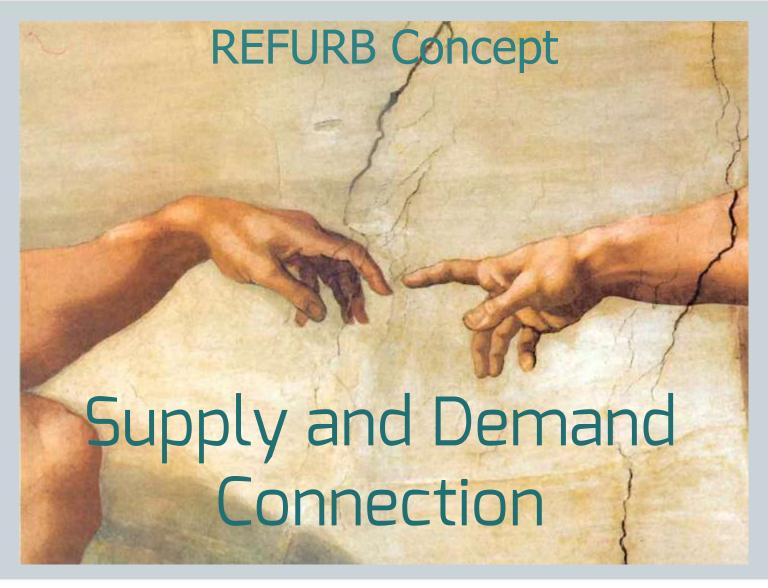


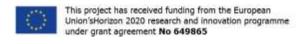


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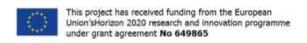




REFURB Concept

- Increasing energy performance of existing buildings by removing nontechnological market barriers
- Connecting demand and supply side
- **Inspire** homeowners to carry out deep energy renovations
- Focus on 'deep renovation' but with room for staged deep renovations
- Achieve 50-80% reduction in energy use
- One-stop-shop solutions with more homeowner/decision maker focus
- Easy, affordable and efficient









REFURB Partners



















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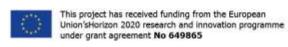














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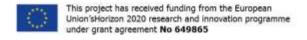




WP2

- Individual payment capacity
- Individual investment priorities
- Drivers & barriers
- \rightarrow segmentation









WP2

- Individual payment capacity
- Individual investment priorities
- Drivers & barriers
- \rightarrow segmentation

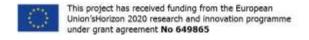
WP3

- Mutual understanding? It's not about U-values, it's about your values!
- Existing solutions for renovation
- $\rightarrow \textbf{one-stop-shops}$





Analysis of the SUPPLY side







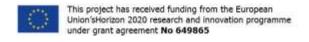




Analysis of the SUPPLY side

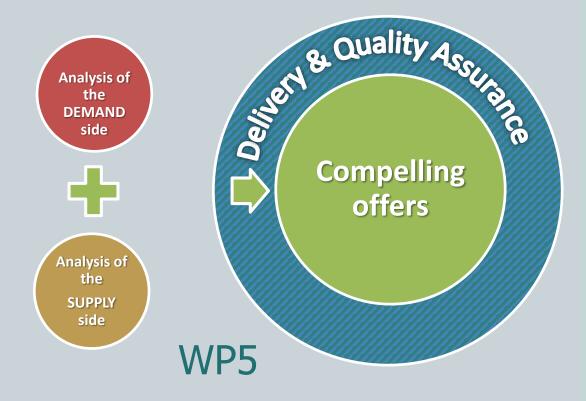


- Local tailoring
- Customer journey focusing on ALL benefits
- Supportive financial solutions

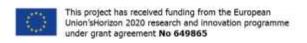








- Guarantee on energy savings?
- Guarantee on sales and quality work











Analysis of the SUPPLY side





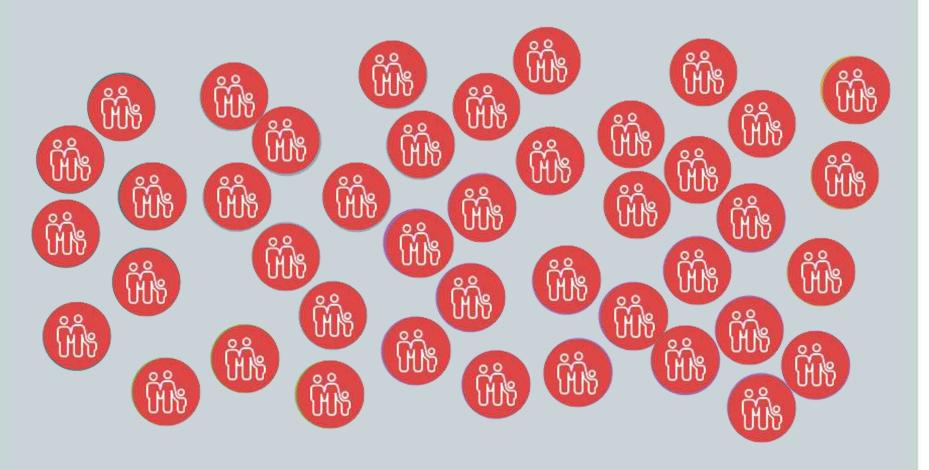


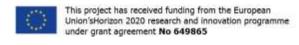
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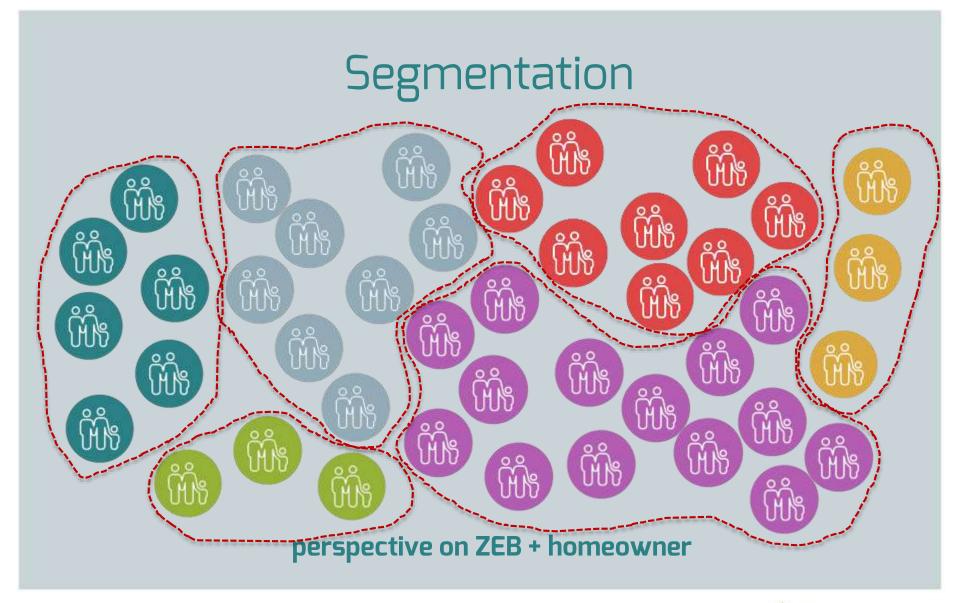


Latent Demand











6 high potential segments



young families



owners of houses in post-war suburbs with detached houses



empty nesters



owners of terraced houses with a high energy bill



convinced energy savers

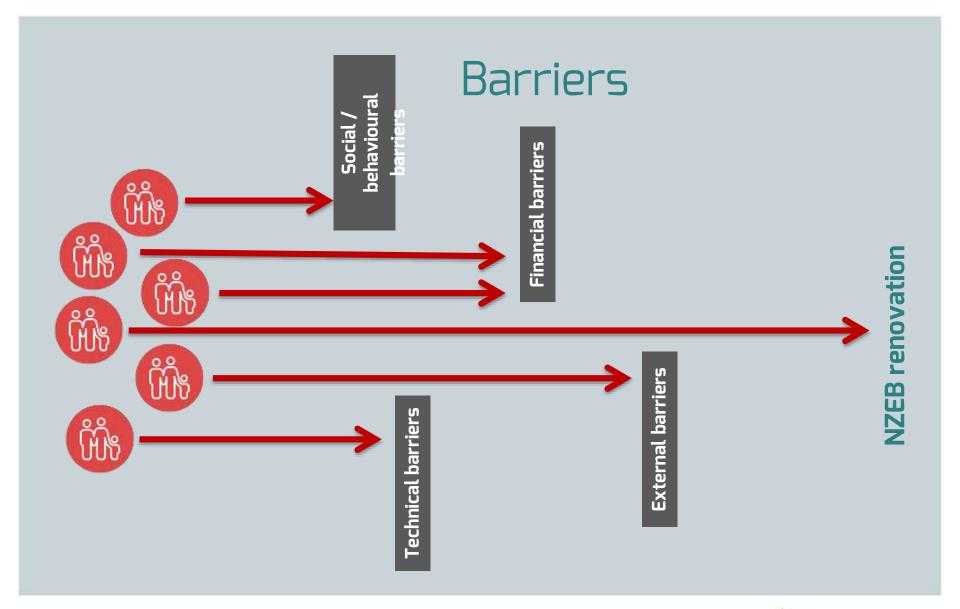


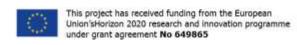
owners of multi-apartment dwellings





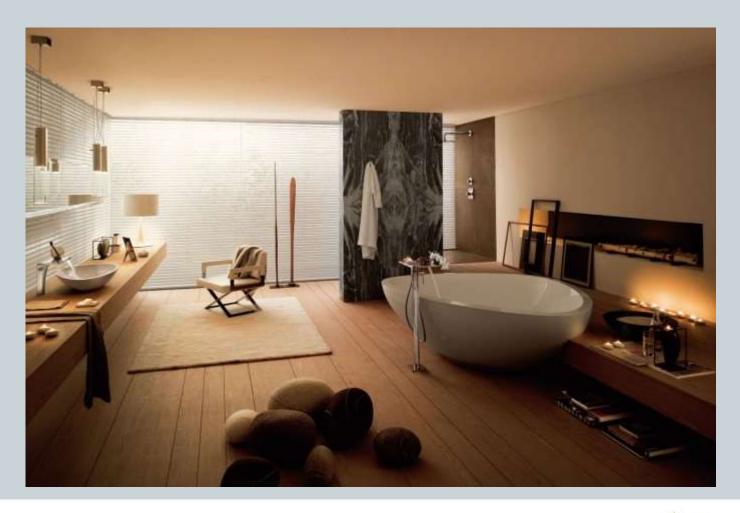


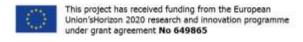






Drivers





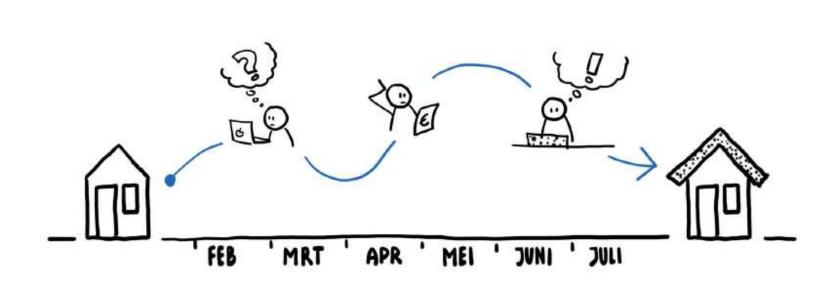


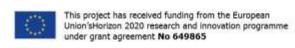
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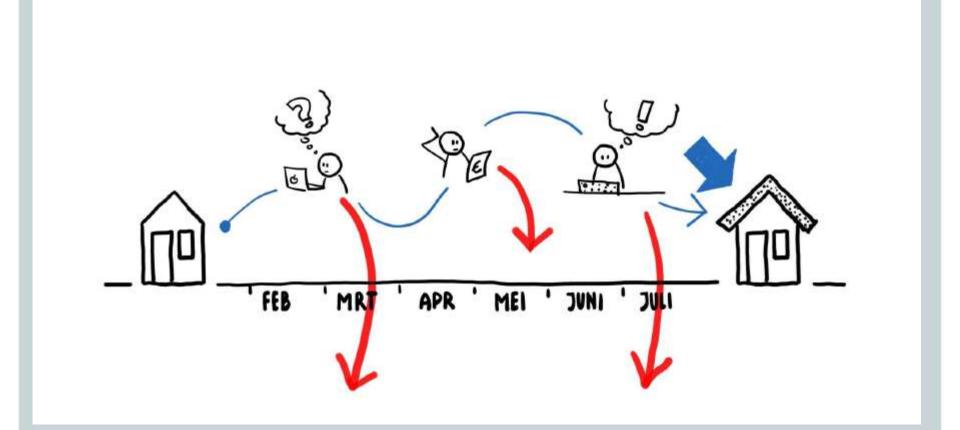
Renovation is a process The customer journey

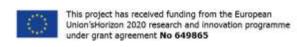






Renovation is a process The customer journey







The Customer Journey and it's stakeholders



Communication

- 1. Becoming aware
- 2. Becoming interested
- 3. Becoming active

Coordination & actions

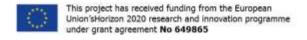
- 4. Considering the offer
- 5. Financing
- 6. Selecting a supplier
- 7. Installation and payment

Stakeholders to be aligned

- Society, neighbors, family, school kids, ...
- The Municipality
- A local alliance
- Press & social media
- Local banks, craftsmen, advisors, consultants, real-estate agents, the construction industry
- A local alliance

Follow-up

- 8. Experience
- 9. Organizing
- 10. Sharing (ambassador)
- 11. Wanting more (loop-back)
 - Craftsmen, society, neighbors, family
 - A local alliance
 - Press & social media





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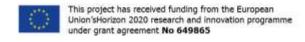


How to create a Refurb compelling offer in only six steps

- Focus your market segment ex. Young Families
 (YF) or Empty Nesters (EN) in single detached
 homes
- 2. Use the **customer journey** to identify the stumbling blocks and advantages/actions
- 3. Generate the **value proposition**
- 4. Describe the **business model**
- 5. Add the **financial support** (optional)
- 6. Appoint a **single point of contact** (if required)

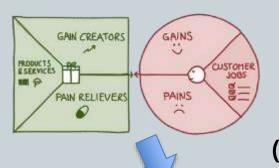








(3) To get home-owners on board the journey, you need a value proposition





(5) Financial support & incentives will improve!

(2) The Refurb Customer Journey with pre-programmed QA

creates a common understanding and platform

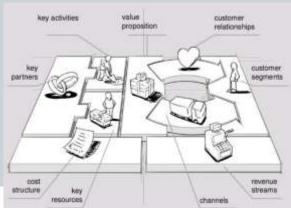


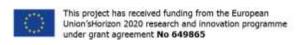






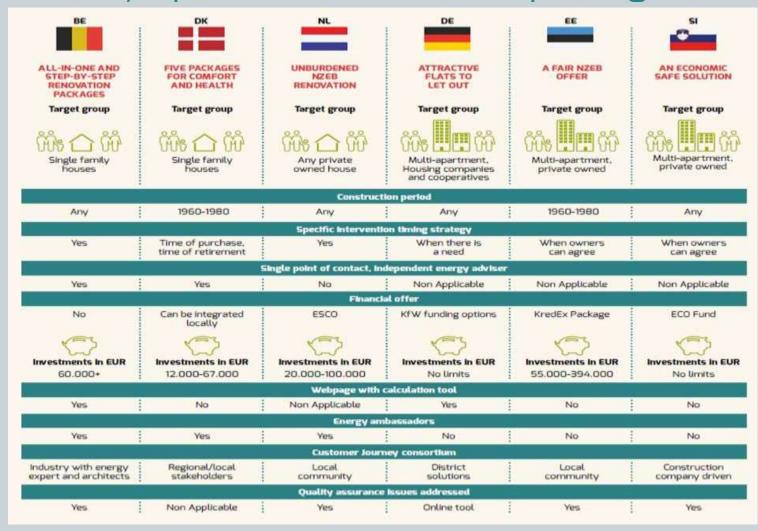
(6) To keep the journey powered, you need a single point of contact
(4) The value creating business model will secure strong stakeholder engagement

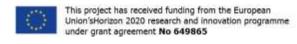






Country specific REFURB compelling offers







- REFURB Concept
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REFURB Results

Energy savings per year



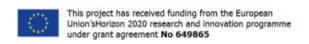
Target 50 GWh/year



Estimation 60 GWh/year end of project 200 GWh up to 2020

Estimated investment triggered

€ 138M by end of the project € 516M - € 825M up to 2020









Thank you for your attention

Virginia Gómez Oñate VITO/EnergyVille (BE) <u>Virginia.gomezonate@vito.be</u>



BOOSTING THE LATENT MARKET OF SINGLE FAMILY BUILDING RENOVATION



PRACTICAL EXPERIENCES OF BELGIUM

Anne Goidts, Bostoen (BE)

www.go-refurb.eu

OUTLINE

- 1. Belgian context for renovation of single family houses
- 2. Compelling offers from Belgium
- 3. Belgian best-practises



OUTLINE

- 1. Belgian context for renovation of single family houses
- 2. Compelling offers from Belgium
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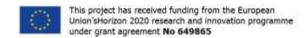
De gemiddelde U-waarde van de woningen per land: hoe lager, hoe beter

U-waarde = waarde die het warmteve lies via muren, daken, vloeren en ramen uitdrukt. Hoe kleiner de waarde, hoe beter geïsoleerd.

'Belgische woningen verbruiken zeventig procent meer energie'

0.80 Zweden 0.75 Finland Noorwegen 0.58 Estland Geen gegevens Denemarken 0.78 Letiand Verenigd Koninkrijk 0.93 Litouwen 1.70 Nederland 1.45 Polen 1.14 Duitsland 1.25 1.68 1.70 Tsjechie Slovakije 1.50 Oostenriji 28 1.52 Portugal 1.47 Slovenië 2.28 Spanje Griekenland

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2.95 Malta



Alle waarden van 2014, behalve Oostenrijk, Duitsland, Letland, Portugal en Slovenië: 2015



Housing stock in Flanders (Belgium)

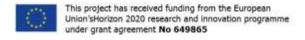
- 72% of houses are private ownership
- 58% of the single-family houses are from before 1970
- Average energy performance is bad
- Low renovation rate (1% each year)
- ⇒ Very big potential for energy renovation of existing houses



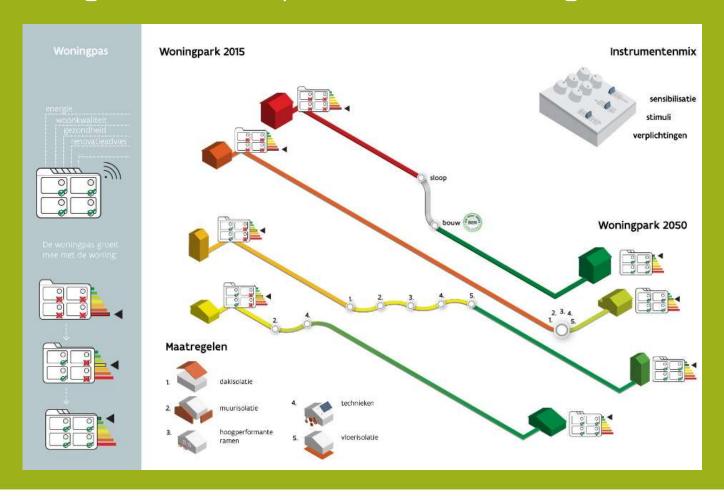
RENOVATIEPACT wij doen mee

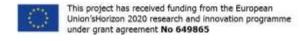
- Long term action plan in different stages
- Upscaling the renovation rate in Flanders
- Energy performance to NZEB
- Cross-sectoral





Long term action plan in different stages

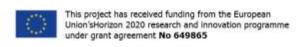






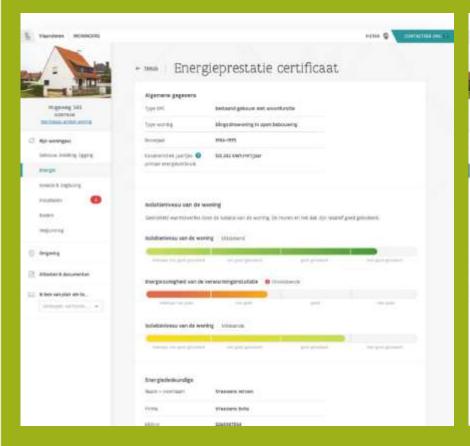
Woningpas: digital passport of your dwelling

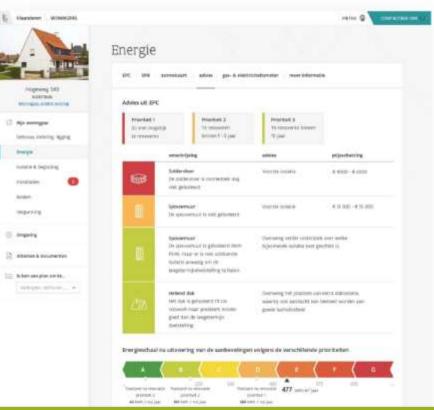






Woningpas: EPC+



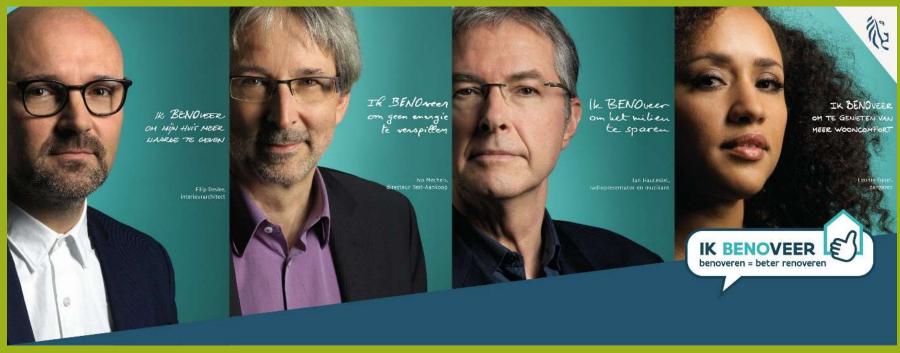






BENOveren











Good examples









BENOvatiecoach



Wat doet een BENOvatiecoach voor jou?

- 1. Inzicht geven in je verbruik en mogelijke energiebespanngen.
- 2. Offertegamirtagen voorbereiden
- 3. Helpen met de zoektocht naar de juiste aannemer
- 4. Een oogle in het zell houden bij de uitvoering van de werken
- 5. Jouw premiets) aanwagen
- 6. Je hael wat administratieve taken uit handen nemen

Hoeveel kost een BENOvatiecoach?

In de meeste gevellen zijn de diensten van een EEHOvstiecoach volledig gratis. De BENOvstiecoach ontvangt van jouw distributieretbeheerder tot 400 euro per begeleide woming.

Als een coach een toeslag zou vragen, wordt dit bedrag op voorhand algesproken. Het staat jou als klant vrij om al den niet met een coach in zee te gaan.



Will je zelf BENOvatlecoach worden?

Kijk voor meer info op:

- · www.egndis.be/benovatiecoach
- www.infrax.be/benovatlecoach

Je vindt een overzicht van onze BENOvatiecoaches op:

- * www.eandis.be/benavatiecoach-zoeken
- . www.infrax.be/benovatlecooch-zoeken

Samen BENOveren, dat werkt

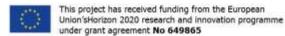
VOORDELIGER EN MET ONDERSTEUNING VAN EEN EXPERT

START VANDAAG NOG JOUW BURENPROJECT!







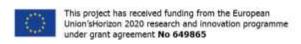




Burenpremie: renovating together



https://www.youtube.com/watch?v=y4vwvxUzMfE





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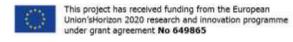






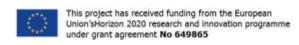






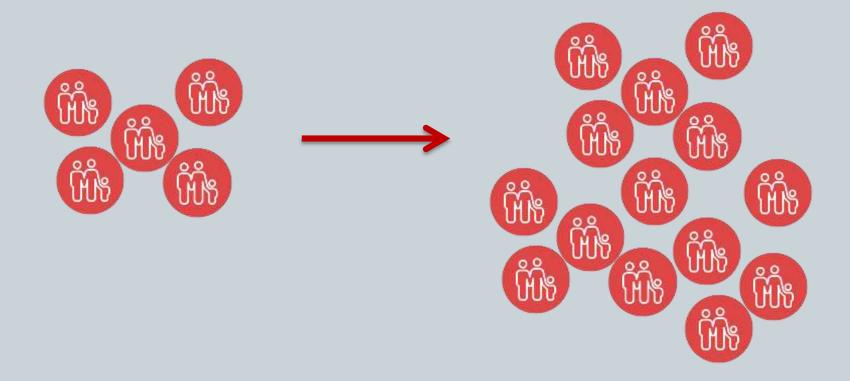








Latent demand for more renovations





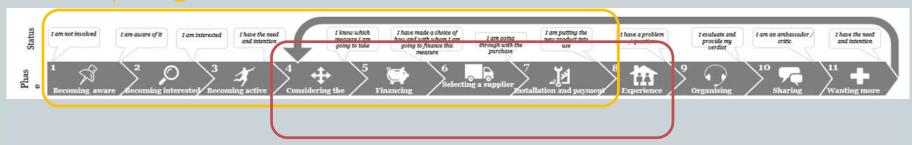






2 compelling offers

Compelling offer Leiedal



Compelling offer RenBEN



Compelling offer RenBEN

(Bostoen, Leiedal and others)

Staged Renovation of private rental houses

to NZEB (BEN) buildings

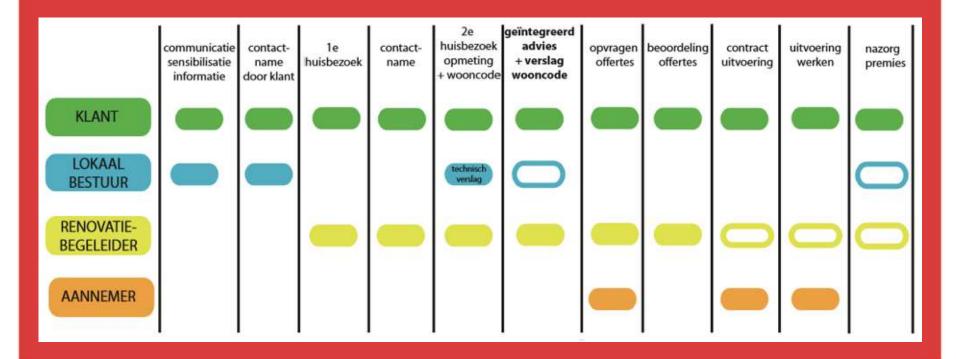








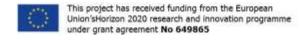
Working together to unburden the customer during his renovation process





Seducing and convincing homeowners

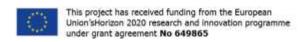






Development of tools to support the renovationcoach







A roadmap with a staged renovation plan

12

12

13

14

Geintegreerd advies Bulkersetreet 2, Menes











Stap 4: Musers... Stap S: Verwarning an warm water. Stop & Voer . Step 7: Gemene muner . Stop & PV-persien. 7. Tatasherbisoving of enforcement verticoving? E. Indications to travia. Stop 2 Euterschrijswerk. Step 5: Verwarning on worst water ... Stap & Viceren. Stap 7: Gemene muren : 5. Whoten door renovative. 10. Mogelijke stean en hulp bij verbouwingen... 11. Seneroming...

1. Wagrom ramovenen near \$250. 1. Wet han de removetlebegeleider voor u doen?...

4. Wat most a veryticht uitvoeren?

5. Aarteiding van het plantsbezoek...

I. De hundige etuatte

Step 1: Dak 3too 5: Butterschrijmwerk ... 11. Samenvatting De working is bline niet gelookend. Et is geen centrale verwanning an warm water wordt geproduceerd door een elektrische boller. Ean ventilationysteem is niet sanwezig. - Het metselweik van de buitendatse schoow zit loe en is sverhellend. Dit moet appelaat worden. - Er zal een aparwaterdichte lichnannatuur in de backamer geploatst moeten worden. - Het plaatsen van een differentieel van max. 30 mA voor de traditioner on wasmachine. - Het bestrijden van opstijgend vocht in binnen- en - Het plaatses van een niet afsluitbaar rooster rechtstreeks. ungevend near buiten is vereist in de teefkamer (nettodoorlast 6 on*/kW) - Rookmelders pleatsen per bouwlasg. - Dakisolatie wordt verpticht tegen 2020. - Zoldervicer isoleren onder heflend dak, - Plut dak vervangen en Ispleven Ventilatie systeem C of D installerer. Riemen en deuren vervangen. bioleten van de voor- en achtergevel. Vervangen verwarmingesysteem en productie warm water. looieren van de vloer. PV-panelen of ponneboiler

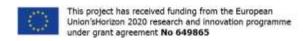




Unburdening the homeowner during the renovation process









2 compelling offers

Compelling offer Leiedal



Compelling offer RenBEN



COMPELLING OFFER Leiedal

Application of the insights on how to activate the demand side



My Energy Compass
Mijn Energiekompas



Application of the insights on how to activate the demand side





www.MijnEnergiekompas.be



Fill in your address



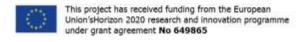
MyEnergyCompass estimates the energy performance



Complete some questions



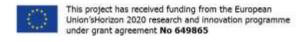
Receive an improved estimate and a tailor made renovation advice





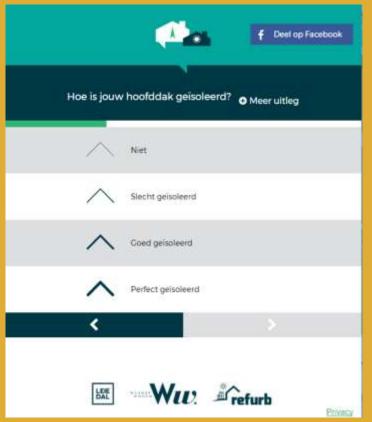
Free insight in energy performance



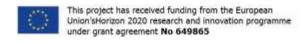




Non-technical language

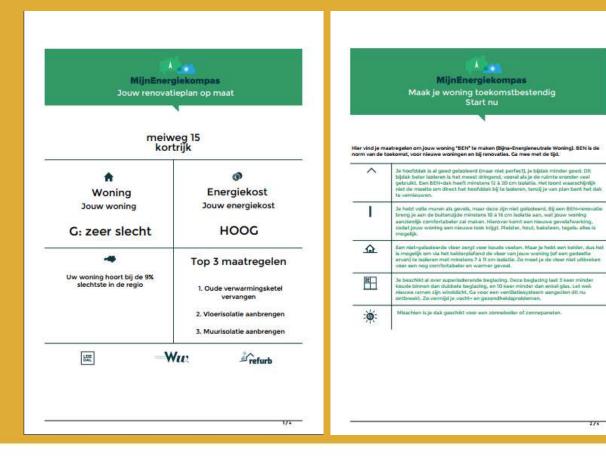








Tailor made NZEB-advice





Guide through customer journey



Maak je woning toekomstbestendig, kies voor een totaalverbouwing.

Op lange termijn is een totusherbouwing het meest kostenefficiënt, al vraagt dat een grotere invisitering. Bij een totaalvarbouwing heb je een geïntegreerd ontwerp nodig. Hiervoor kan je te rade gaan bij een architect mut energisdesundigheid.

Deze mensen deden het u voor

Ontdek hier hoe deze gezinnen hun verbouwing aanpekten. Welke stappen zetten ze? Voor welke optsalingen kozan ze? Walt koatta hen de verbouwing en van welke premies maakten ze gebruik? En wat betekent dat voor hun energiifactuu?

Verbeter je woning op een slimme manier

Renoveren dae je deordacht en kestanbewust. Zoel je een onafhankelijke partner om je renovatie in geede benem tie leiden of help je een bepertiet vraag over je renovatie? De Renovatie? Ozen kenig je helpen bij het vergelijken van offertes en een controlle op de uitgevoerde verken. <u>Lees bigr</u> meer over hee de Renovatiefoocht te week jaat en wat hij voor jou kan doend.

Er zijn concrete mogelijkheden om jouw energiefactuur te laten dalen

Volgens de ingewolde gegevens verbruikt jouw gezeln meer energie dan normaal voor dit type woning. Energiezzinig wonen hoeft echter niet ingenitikold te zijn. Met ankele ingrepen boek je onmiddelijke winsten. De RenovolleCoach zoekt tarnen met jou de grootste steergieverspillers.



Examples



Renovation coach

Selectie van energiebewuste lokale aannemers

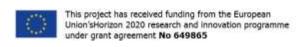
Een betrouwbare bouwpartner voor je renovatie

Pool of contractors

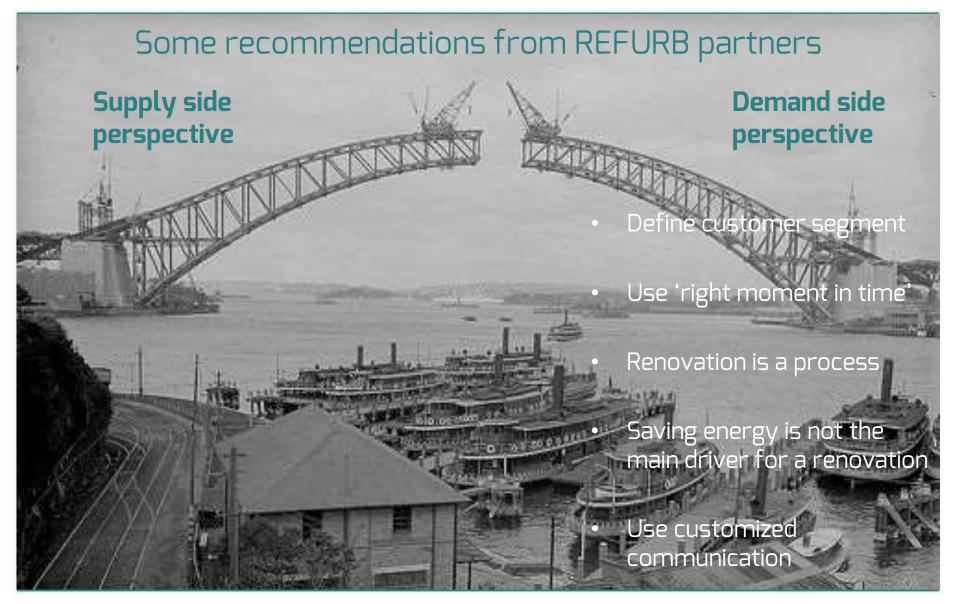
1/4







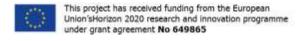








Recommendations from REFURB partners Supply side **Demand side** perspective perspective Offer integrated product Detine customer segment solutions by chain organisation and Use 'right moment in tim prefabrication Renovation is a process Support of supply side by digital tools and training Saving energy is not the main driver for a renovation Customer-oriented service by single point of contact Use customized (SPOC) communication





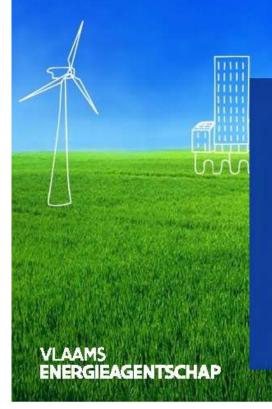
OUTLINE

- 1. Belgian context for renovation of single family houses
- 2. Compelling offers from Belgium
- 3. Belgian best-practises





LIFE 2016 IP CLIMATE BE REEL!



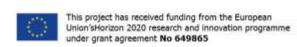




BE REEL!

Belgium renovates for energy efficient living

- Life Call 2016 Integrated Projects Climate Action
- Duration: 7 years (2018-2024)
- Demonstration projects + business models for upscaling





BE REEL! partnership

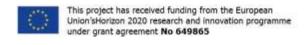
Vlaanderen

> VEA: trekker

> Departement Omgeving



- + WTCB
- + VVSG Kenniscentrum Vlaamse Steden



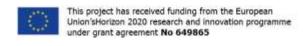


Vlaanderen

- > VEA: trekker
- > Departement Omgeving

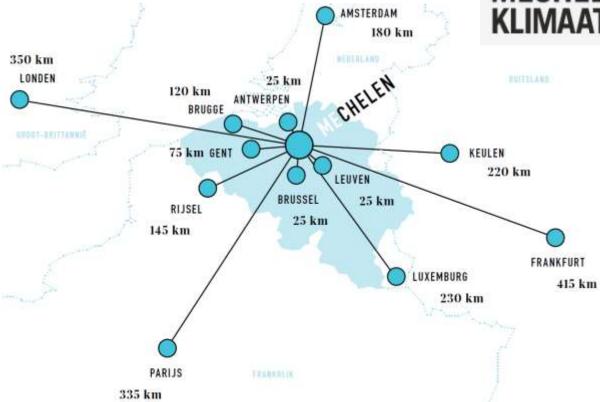


- + WTCB
- + VVSG Kenniscentrum Vlaamse Steden

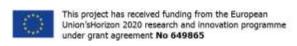










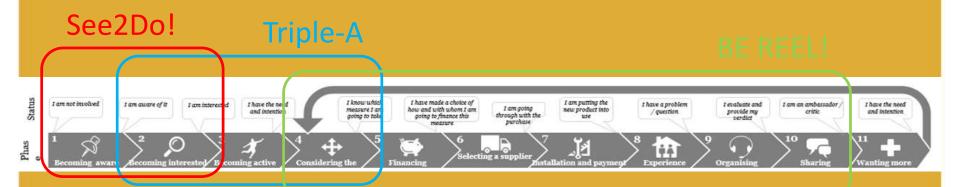




https://klimaatneutraal.mechelen.be/













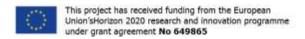
Doing by seeing!

Informing and supporting citizens in their energetic renovation journey

Actions Mechelen:

- Demonstration project: Dorpshuis Hombeek
- Thermographic scan of roofs
- Digital tool 'Warm Huis'
- Tailored renovation advice
- Pool of contractors



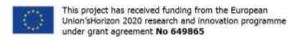


































Interreg Vlaanderen-Nederland













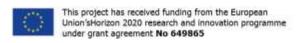






Triple-A

stimulating the ADOPTION of low-carbon technolgies by home-owners through AWARNENESS and easy ACCESS



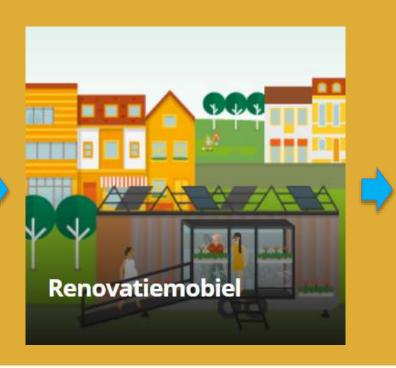


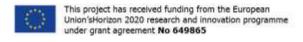




Actions Mechelen:

- Demonstration project:30 deep energy renovations
- EPC before and after renovation
- Renovation mobile
- Smart meters



















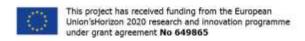
BE REEL!

MECHELEN KLIMAATNEUTRAAL

Actions Mechelen:

- Demonstration projects voor collective renovation of houses
 - 75 deep renovations
 - 50 shallow renovations
- Testing EPC+, Woningpas en Renovation advice, developed by VEA
- Pilot projects for business cases for renovation planners
- Demonstration project for collective renewable energy (PV-panels) for vulnerable families
- Budgetneutral renovations for vulnerable families m.b.v. alternatieve financiering
- Energy invoice communication









BE REEL!



Warm Huis EPC+

HEMS Energiepunt Samenaankoop dakisolatie

Warmteluchtfoto Renovatie-advies

Warmteloketten Vlaamse Energielening

Renovatiemobiel

energierekening CRM (Duurzaam Bouwloket)

Demo Gratis

Hombeek renovatie-advies

Demonstratiewoningen

CD.C

Ambassadeurs





CONCLUSION:



SINGLE FAMILY BUILDING RENOVATION IN BELGIUM

- Customer journey for energy renovations is already taken up in a lot of projects
- 2. A lot of attention to cross-sectoral involvement of both demand and supply side
- 3. Segmentation is especially used to adress the vulnerable target groups with special needs
- 4. These concepts are also taken up by long term
- 5. Still looking for the perfect financial solution

To be continued... ©







Thank you for your attention

Anne Goidts
Bostoen (BE)
anne@goidts.be
www.bostoen.be

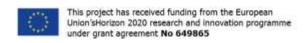


ACTIVATING CONSUMERS TO DEEP ENERGY REFURBISHMENT IN EUROPE



How the Refurb-project can accelerate Sonderborg's ProjectZero-transition toward a ZEROcarbon community by 2029

> Peter Rathje ProjectZero (DK)





agenda

- Sonderborg`s transition toward ZEROcarbon by 2029, including the role of buildings
- Our learnings so far
- How Refurb fits into our Next Step Journey
- Conclusions
- Feedback from audience

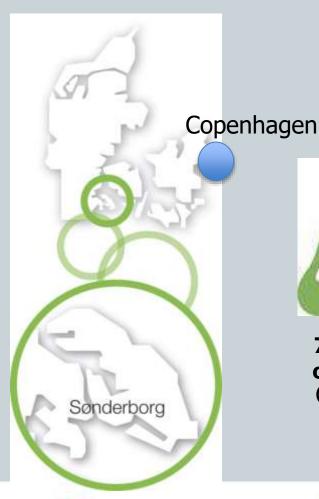




Transitioning Sonderborg (Denmark)

from farming, industry, knowledge to Bright Green Business

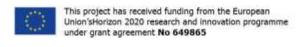
- fresh seawater
- great nature
- tourism
- experience economy
- farming
- industry
- knowledge
- **Bright Green Business**
- the Danfoss Company HQ
- 76,000 citizens
- 440,000 pigs, 250,000 hens
- 500 km2 area
- District heating networks
- Natural Gas pipeline







722,000 ton of emissions (baseline 2007)



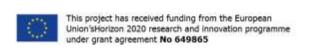




ProjectZero is an enabler for Sonderborg to become a ZEROcarbon community by 2029, based on sustainable growth and creating new Green jobs

20 years ahead of a fossil free Denmark

The ProjectZero approach is holistic and includes a Public Private Partnership, technology, solutions, business, participation ... and a new thinking!





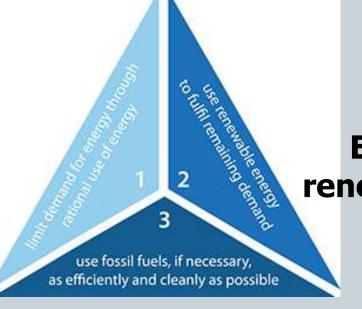


Energy efficiency being our #1 priority

Transitioning the energy-system using only step 1 + 2

#1:

Energy efficiency



#2:

Energy from renewable sources





ProjectZero

major achievements

35% CO2-reduction during 2007 – 2016

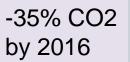
- Overachieved our 2015 milestone (25%)
- Now targeting a 50% reduction by 2020

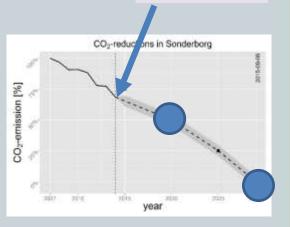
800+ Green Jobs Created

- In the construction industry
- Green district heating
- Energy consulting

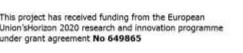
A lighthouse beacon for Sonderborg

- Setting a new direction with future common goals
- Strong community participation
- Enterprises and educations alignment
- Best practice national and international cooperation











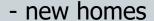


Lead by examples

A joint community ZEROmindset started with the ZERO+ house





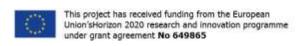


- new municipal buildings
- new schools
- companies going ZERO+
- shops going ZERO+
- schools going ZERO+
- families going ZERO+
- sports going ZERO+
- urban development going ZERO+







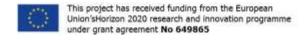






Energy efficiency improvement requires participation from all society stakeholders









ProjectZero challenges the energy consumption in Sonderborg`s homes

Private flats

Private owned homes

House Association homes



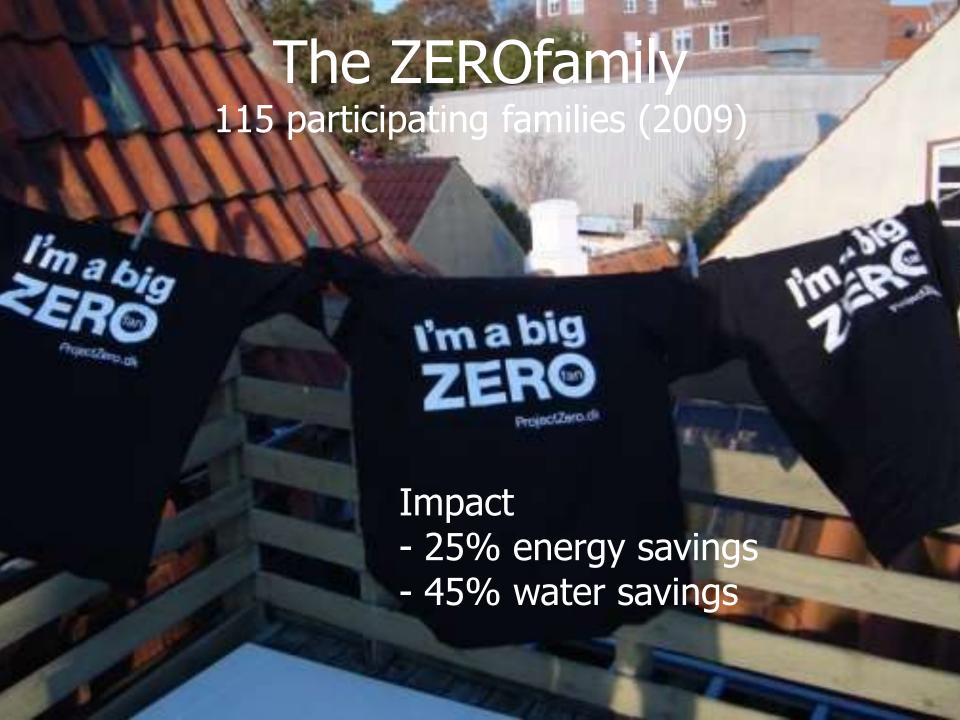
- average is 65 years old
- with a poor EPC
- but most with smart meters











The ZEROhome program

started the engagement of 18,600 homeowners

 House construction, thermostats, insulation, installations, green district heating, heat pumps, appliances, mindset, ...

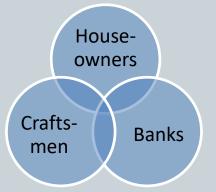
Concept

- easy, safe and economic viable for owners
- strengthen craftsmanship competencies
- secure financial support
- lean processing across sectors

Impact

- 1,600 homes visited by "Charlie"
- 65% have initiated retrofit with average €21,000 generating €15 mio in craftsmen sales
- Energy savings up to 45% per household

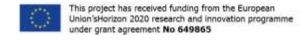
















Changing society thinking and mindset

creating 16,000 young smart ambassadors

UNESCO

Learning City

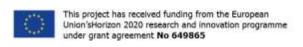
Academy & University

High School

Elementary & Mid school

Kindergarten





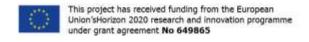




ZEROsport – a "we-platform" addressing 25,000 facility users

- An energy efficient facility
 - The building envelope
 - Technical installations
- With Green energy supply
 - PV, wind, heat pumps ...
 - Green district heating
- Engaging the facility users
 - Attitude & behavior
 - Meters and visualization
 - Transport
 - Biking
- Closing the loop
 - at home or at work









Green District Heating as the heating backbone

With multiple green fuel sources

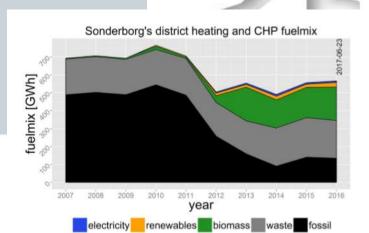




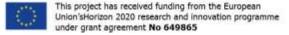






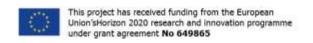






Sonderborg's Next Step Journey?

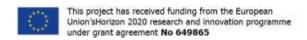
How does Sonderborg proceed it's journey towards ZEROcarbon and how does the supply and demand side unite and cooperate focused on a joint homeowner customer journey?













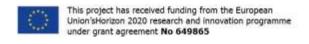


How to create a Refurb compelling offer in only six steps

- 1. Focus on market segment ex. Young Families (YF) or Empty Nesters (EN) in single detached homes look out for the right timing!
- 2. Implement the customer journey to identify the stumbling blocks and advantages/actions
- 3. Generate the value proposition for the focused segments
- 4. Develop the business model for the stakeholders
- 5. Add the financial support incentives
- 6. Appoint a Single point of contact (if required)



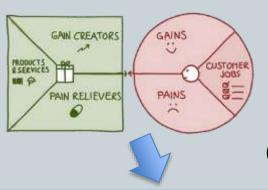








(3) To get home-owners on board the journey, you need a value proposition





(5) Financial support & incentives will improve!

(2) The Refurb Customer Journey with pre-programmed QA creates a common understanding and platform





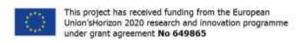




(6) To keep the journey powered, you need a single point of contact

(4) The value creating business model will secure strong stakeholder engagement

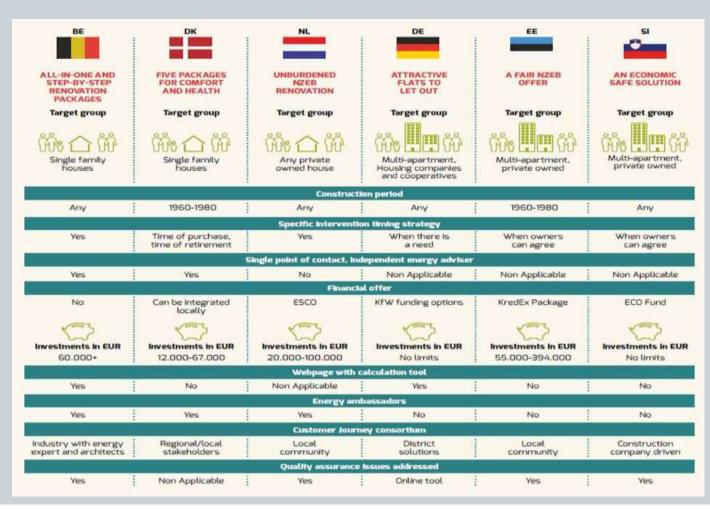


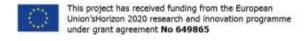






Country specific Refurb-offers



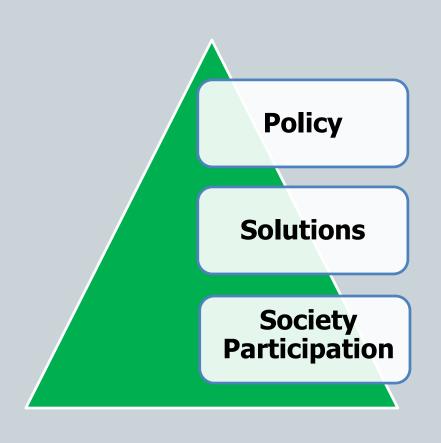


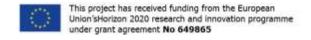




A consistent cross-pressure across society/community

- Policy framing by local, regional, national government
- Solutions offers by the business society
- Society participation (from one to all) created along a joint Customer Journey
- Making cooperation and communication key and king!



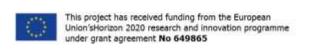






Does the Sonderborg initiatives and experiences make sense in your community?

- Show RED for NO
- Show GREEN for YES

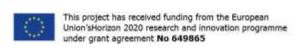






Have your community already implemented initial renovation measures - and are now struggling with how to proceed?

- Show RED for NO
- Show GREEN for YES







Are your community ready to implement a joint Customer Journey based on the REFURB concept?

- Show RED for the public sector
- Show GREEN for the building sector









Thank you for your attention

Peter Rathje ProjectZero (DK) peter.rathje@projectzero.dk



RENOVATION OF MULTIAPARTMENT BUILDINGS



Jelena Vidović BSC KRANJ (SLO)

www.go-refurb.eu

Outline

- SUBSIDY SOURCE: ECO FUND
- ORGANISATIONAL STRUCTURE OF MULTIAPARTMENT BUILDINGS
- COMPELLING OFFER
- RENOVATION!



Outline

- SUBSIDY SOURCE: ECO FUND
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ECO FUND IS SLOVENIAN ENVIRONMENTAL PUBLIC FUND

- -the most **important policy initiative** with regards to energy renovations in Slovenia;
- -promotes investments complying with the National Environmental Action Plan

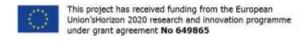




ECO FUND

- only specialised institution in Slovenia that provides financial supports for environmental projects
- financial assistance is offered mainly through soft loans from revolving funds
- lower interest rates than prevailing commercial market rates and it is able to lend for significantly longer periods than commercial banks
- **grants** are offered since the year 2008







ECO FUND OPPORTUNITIES FOR PRIVATE HOMEOWNERS



Irreversible financial incentives and favorable loans for:

- the use of renewable energy sources
- increased energy efficiency of residential buildings
- electric vehicles
- water protection
- efficient water use
- waste management

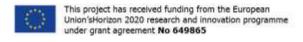


PRIVATE HOMEOWNERS



COMPANIES

LOCAL GOVERNMENTS





Outline

- SUBSIDY SOURCE: ECO FUND
- ORGANISATIONAL STRUCTURE OF MULTIAPARTMENT BUILDINGS
- COMPELLING OFFER
- RENOVATION!

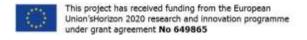


ORGANISATIONAL STRUCTURE OF MULTIAPARTMENT BUILDINGS

KEY PERSONS:

-BUDILDING MANAGER
-REPRESENTATIVES OF OWNERS
-OWNERS OF APARTMENTS

+SAVING FUND +ECO FUND +RIGHT MENT!





Outline

- SUBSIDY SOURCE: ECO FUND
- ORGANISATIONAL STRUCTURE OF MULTIAPARTMENT BUILDINGS
- COMPELLING OFFER
- RENOVATION!



COMPELLING OFFER

market segment: owners of apartments in multiapartment building



Planina, Kranj



Planina, Kranj



VALUE PROPOSITION

- 1. LOW OPERATIONAL AND MAINTENANCE COSTS
 AFTER THE RENOVATION
- 2. ENOUGH SAVINGS
- 3. ECO FUND SUBSIDY AVAILABLE

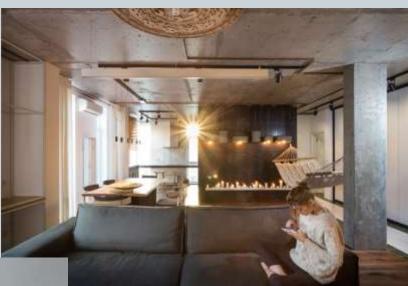






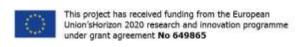
OTHER DRIVERS







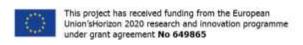






OTHER DRIVERS: RENOVATION OF BUILDINGS IN THE NEIGHBOURHOOD







CREATION OF BUSINESS MODEL

BUILDING MANAGER
APPROACHES
APARTMENTS OWNERS

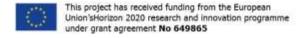
OWNERS REPRESENTATIVE CONVINCES THE OWNERS

RENOVATION WITH COMPANIES

- -timetable
- -subsidy
- -financial situation
- -benefits
- -savings

- -decision making process: 75%
- -meetings with renovation companies
- -presentation on improvement of life quality after the renovation





KEY PERSON AND SINGLE POINT OF CONTACT: BUILDING MANAGER

- implementation of decisions made by the owners;
- composition of the monthly calculation of costs, distribution and collection of costs;
- preparation of a maintenance plan and the management of a reserve fund on the basis of the adopted plan;
- representation of owners in legal transactions;
- reporting to owners about their work at least once a year;
- the numbering and marking of dwellings and other premises and the collection of data, necessary for the registration;
- CARE FOR REGULAR MAINTENANCE OF COMMON PARTS OF THE BUILDING.

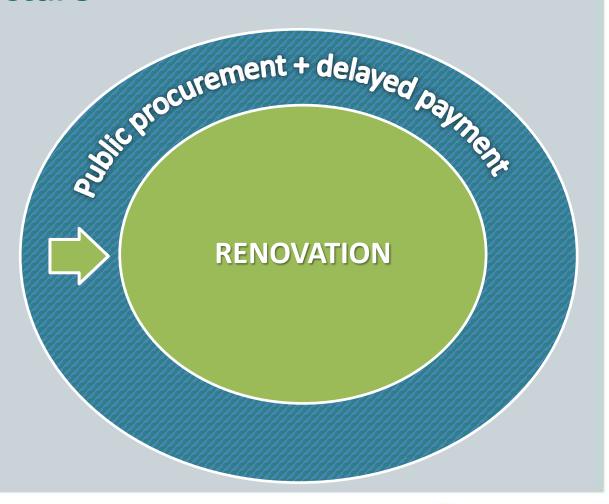


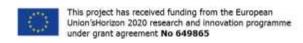
FINANCIAL Structure

ECO FUND (UP TO 15%)



BUILDING OWNERS SAVINGS (85%)







Outline

- SUBSIDY SOURCE: ECO FUND
- ORGANISATIONAL STRUCTURE OF MULTIAPARTMENT BUILDINGS
- COMPELLING OFFER
- RENOVATION!



BASEMENT INSULATION

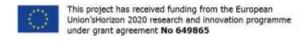
ROOF INSULATION

SPECIAL PUBLIC
PROCUREMENT
REQUIREMENTS:
ACCEPTABLE PAYMENT
MODEL

FACADE REPLACEMENT

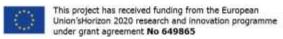
> BUILDING FURNITURE REPLACEMENT

ALL OTHER
CONSTRUCTION
WORK



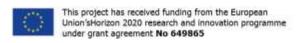
















Thank you for your attention

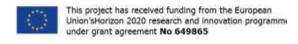
Jelena Vidović BSC KRANJ (SLO) Jelena.vidovic@bsc-kranj.si



ACTIVATING CONSUMERS TO DEEP ENERGY REFURBISHMENT IN EUROPE



DEEP ENERGY RENOVATION THROUGH ONE-STOP-SHOP SOLUTIONS FOR PRIVATE HOMEOWNERS





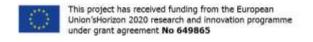


www.go-refurb.eu

Rollout of the REFURB approach

- Rollout = Having <u>impact</u> with the REFURB approach
- This can be done in different ways
- Ways to have impact are <u>illustrated</u> with some NL examples















NL rollout and transfer REFURB approach

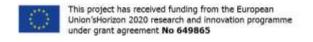






Background information: NL policy context

- •Energy neutral by 2050 no fossil fuels
- Natural gas to be completely phased out
 - •It is a fossil fuel; not renewable
 - Earthquakes in Groningen; damaging
- Built environment needs green upgrade
 - •All electric
 - Sustainable heat excess or green
 - Window of opportunity for renovation







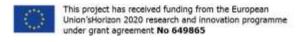


NOM: Nul op de Meter concept (Net Zero Energy, NZEB)



D D D D D D D S KWh

1. Minimise the demand for energy

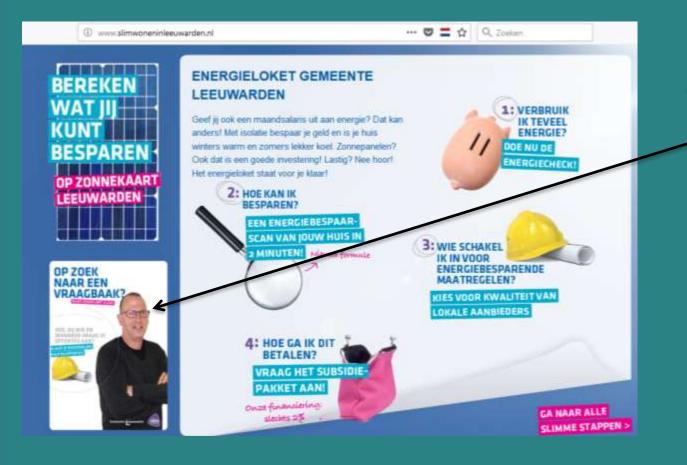








Building the brand, create a customer journey

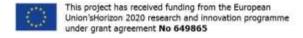




Coach Klaas

Single- point of contact

- Start with low hanging fruit
- •Support and advice
- •One-stop shop NZEB



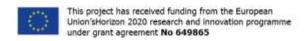






Facilitate neighbourhood focusgroups



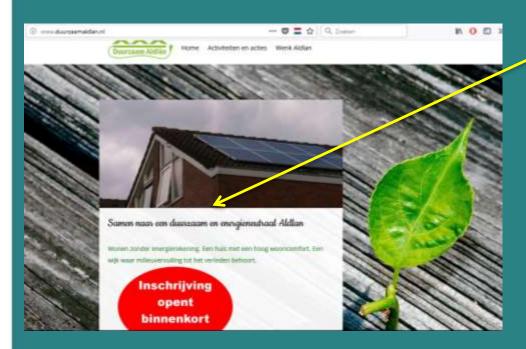








A neighbourhood NZEB compelling offer



First NOM energy renovations in Aldlân will set off in 2018!

www. duurzaamaldlan.nl/ www.slimwoneninleeuwarden.nl

NOM concept was developed within neighbourhood, tailored to fit all

- •Sustainable! More comfort! Save money!
- No more fossil fuels
- •No more natural gas
- No more energy bill









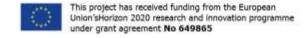










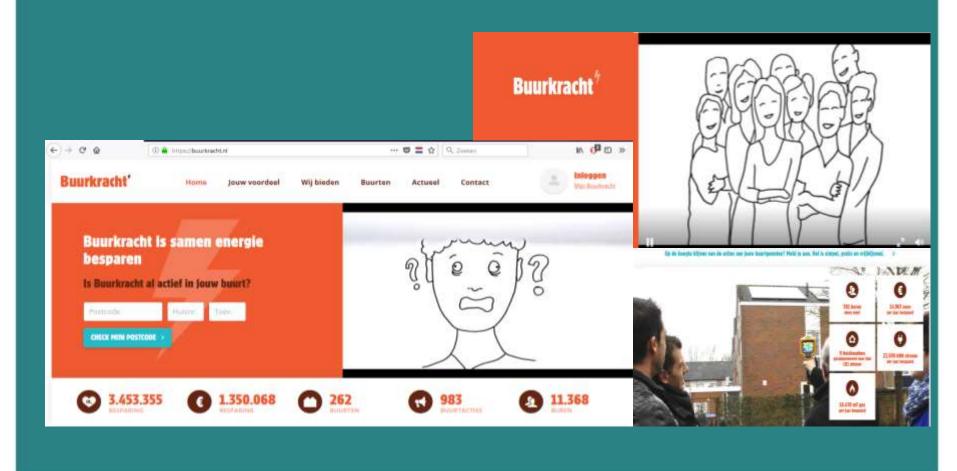








Extending the power of the neighbourhood:





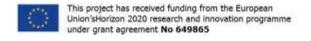






Boosting the NZEB market: The Fryske deal (1)

- Lets have a look at this YouTube video first:
 https://www.youtube.com/watch?v=39G1cmxFNzQ
- •Large social housing sector in the Netherlands has great potential economies of scale
- •It actually turns transfer the other away around for this NON concept!
 - •From rental sector -> residential sector



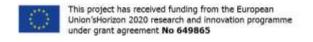






Boosting the NZEB market: The Fryske deal (2)

- •3000 rental dwellings renovated to NOM
- Example of private- public cooperation
- •Consortium: 3 large building companies, 4 municipalities (Leeuwarden included), province of Fryslân, 2 (social) housing corporations and several intermediaries
- Will develop a fitting, affordable and transferable NOM concept









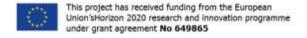
Let the sun shine on Leeuwarden!!!!



Rental dwelling Leeuwarden:

Measures:

- •All electric
- Insulation
- Heatpump
- Energy coach, also afterwards





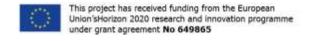




Ways to have impact with the REFURB approach:

- By creating a strong 'brand' for energy saving
- By creating a (short) customer journey + energy coach
- With a neighborhood approach to NZEB; bridging the gap
- Tailored one-stop- shop solutions to NOM; no regret
- With solid private public cooperations
- Economies of scale









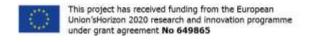


More REFURB impact examples:

<u>Denmark</u>

The HAPPI project: Transfer to the rental sector:

- •Cooperation between housing associations Sonderborg region
- •56 departments will be screened
 - To develop a catalogue of projects
 - Bundle projects -> compile compelling offers for tenants
- Customer journey tailored to drivers/ barriers tenants
 - •Their decision- making is much alike homeowners





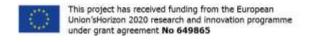




More REFURB impact examples:

<u>Belgium</u>

- Exchange knowledge, mutual learning:
 - •New quality standards <-> voluntary subsidy schemes in Belgium
- Impact on other EU projects
- •Warmer Wonen Leiedal continued
- Energy coach; adopted by DSO Eandis
- Stimulate innovative solutions supply side







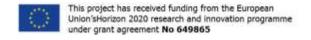


Discussion; what would work well in your country?

- By creating a strong 'brand' for energy saving
- By creating a (short) customer journey + energy coach
- With a neighborhood approach to NZEB; bridging the gap
- Tailored (segments) one-stop- shop solutions; no regret
- With solid private public cooperations

Economies of scale; bundling









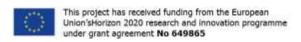




Thank you for your attention

Alan Laws (a.laws@leeuwarden.nl)

Municipality of Leeuwarden (NL)







www.go-refurb.eu

Departure Technical Site Visits: Building Innovations

Friday 2 March 2018

Departure: 13.20, Stadthalle

Arrival: 17.45 Train station Wels / Bahnhof Wels

18.00 Stadthalle











See you back at the

World Sustainable Energy Days 2019

27 February – 1 March 2019 Wels/Austria



Deadline:

Call for Papers
10 October 2018







