ACTIVATING CONSUMERS TO DEEP ENERGY REFURBISHMENT IN EUROPE - REFURB PROJECT CONFERENCE

13:00: Registration and coffee/tea

13.30 - 14.00: Coaching the homeowner, eliminating the barriers on energy renovation. Welcome and introduction by Virginia Gómez Oñate, Project Manager, Energy Ville/VITO (Belgium)

Creating a market for deep energy renovation in Europe. *Renovation of residential dwellings is lagging behind the political ambition. How to stimulate this market*? by Andrian Joyce, Campaign Director, Renovate Europe and Secretary General, EuroACE.

14.00 - 15.00: Session 1:	15.30 - 17.00: Session 2:
The REFURB project: How to speed up deep energy renovation dynamics	How to generate impact with renovation offers? Rollout strategies, quality
with regional innovation and renovation offers?	guarantee and applied examples
 THE HOLISTIC REFURB APPROACH FOR DEEP ENERGY RENOVATION. How to create a succesful customer journey with focus on both business and value creation for selected customer segments by Peter Rathje , ProjectZero (Denmark) BRIDGING THE BUILDING SECTOR OFFERS AND THE HOMEOWNER NEEDS. The building sector and the homeowner are not yet on the same page. REFURB looked at the missing links to create a powerful offer by Dominiek Vandewiele, Intercommunale Leiedal and Anne Goidts, Bostoen (Belgium) BUSINESS MODELS AND VALUE CREATION AS TOOLS TO DESIGN A CONCRETE AND ATTRA- CTIVE OFFER. Non-energy and financial benefits for both the homeowner and the supply side by Lotte Lindgaard Andersen, CLEAN (Denmark) Summary and discussion by Peter Rathje, ProjectZero 	 QUALITY GUARANTEE IN DEEP ENERGY RENOVATION. Are performance guarantees after renovation a burden or an opportunity? Do policy and practice meet or differ? by Fiene Grieger, ISW (Germany) THE RENOVATION COACH FOR THE HOMEOWNER: ELIMINATING THE BARRIERS. Single point of contact: Supporting and unburdening the homeowner in the customer journey by Lisa Adema, Municipality of Leeuwarden (The Netherlands) PRACTICAL EXPERIENCES IN NEIGHBOURHOODS Energy ambassadors show their neighbours the way to save energy in their homes by Djoera Eerland, Buurkracht (The Netherlands) REFURB LESSONS LEARNED AND POLICY RECOMMENDATIONS FOR ROLLOUT How to create a powerful offer for homeowners and a succesful rollout strategy with stakeholders? Time for a plenary discussion to conclude on some policy recommendations together with the audience by Alan Laws, Municipality of Leeuwarden (The Netherlands)
15.05-15.30: NETWORKING BREAK	17.00-17.15: CONCLUSION AND OUTLOOK
poster presentation of national REFURB offers	by Virginia Gómez Oñate, EnergyVille/VITO

17:15-18:30: NETWORKING COCKTAIL







ACTIVATING CONSUMERS TO DEEP ENERGY REFURBISHMENT IN EUROPE



ONE-STOP-SHOP SOLUTIONS FOR PRIVATE HOMEOWNERS

> Virginia Gómez Oñate VITO / EnergyVille (BE)



This project has received funding from the European Union'sHorizon 2020 research and innovation programme under grant agreement **No 649865**



www.go-refurb.eu

The sole responsibility for the content of this presentation lies with the authors. It does not necessarily reflect the opinion of the European Union. Neither the EASME nor the European Commission are responsible for any use that may be made of the information contained therein.

40% energy consumption

75% residential buildings



This project has received funding from the European Union'sHorizon 2020 research and innovation programme under grant agreement **No 649865**



www.go-refurb.eu

The sole responsibility for the content of this presentation lies with the authors. It does not necessarily reflect the opinion of the European Union. Neither the EASME nor the European Commission are responsible for any use that may be made of the information contained therein.

EU Targets on EE

Energy Efficiency Directive Energy Performance of Buildings Directive

Energy Labelling Directive

National Energy Action Plans



This project has received funding from the European Union'sHorizon 2020 research and innovation programme under grant agreement **No 649865**



www.go-refurb.eu

The sole responsibility for the content of this presentation lies with the authors. It does not necessarily reflect the opinion of the European Union. Neither the EASME nor the European Commission are responsible for any use that may be made of the information contained therein.

Supply and Demand Connection







REFURB Concept

- Increasing energy performance of existing buildings by removing **non-technological** market barriers
- Connecting demand and supply side
- **Inspire** homeowners to carry out deep energy renovations
- Focus on 'deep renovation' but with room for staged deep renovations
- Achieve 50-80% reduction in energy use
- **One-stop-shop** solutions with more homeowner/decision maker focus
- Easy, affordable and efficient







REFURB FIGURES









REFURB FIGURES



Belgium, The Netherlands, Germany, Slovenia, Estonia, Denmark.







REFURB FIGURES

Countries

2M

Budget

Partners

12











WP2

- Individual payment capacity
- Individual investment priorities
- Drivers & barriers
- $\rightarrow \textbf{segmentation}$

Analysis of the DEMAND side

















- Local tailoring
- Customer journey focusing on ALL benefits
- Supportive financial solutions

1.2







- Guarantee on energy savings?
- Guarantee on sales and quality work















REFURB Results

Energy savings per year



Estimation 60 GWh/year end of project 200 GWh up to 2020

Estimated investment triggered

€ 138M by end of the project € 516M - € 825M up to 2020









This project has received funding from the European Union'sHorizon 2020 research and innovation programme under grant agreement **No 649865** EnergyVille

























http://go-refurb.eu/

deep home energy renovation exceeding borders and regions









Are you representing...Show RED for the public sectorShow GREEN for the building sector







Are you convinced that it is feasible to activate all EU homeowners to renovate their dwelling to nZEB standards by 2050?

Show RED for NOShow GREEN for YES







Are you familiar with the "customer journey" concept in the context of housing renovation?

Show RED for NOShow GREEN for YES







In your opinion, who is the most obvious party to seduce homeowners to renovate their dwelling to nZEB standards?

Show RED for the public sector Show GREEN for the building sector









Adrian Joyce

1



